

MADHUEER COM 18 NETWORK LIMITED

Reg. Office.: Office No # 812, Anand Mangal - III, Opposite Core house, Near Hirabag,
Near Rajnagar Club, Ambawadi, Ahmedabad-06 | Phone - 9773151363
Email: tohealpharmachem@gmail.com CIN: L24230GJ1995PLC026244

27th January, 2024

To,
The General Manager-Listing
Corporate Relationship Department
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Ref.: Scrip Code: 531910

Sub: Reconciliation of Share Capital Audit Report for quarter ended December 31, 2023.

Ref.: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018.

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended December 31, 2023.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

Please take the same on your record and oblige.

Thanking you.

Yours faithfully,

For Madhuv eer Com 18 Network Limited



Manorama Shah
Director
DIN: 07108562

Encl.: As above



RECONCILIATION OF SHARE CAPITAL AUDIT		Madhuveer Com 18 Network Limited	
1	For Quarter Ended on	December 31, 2023	
2	ISIN	INE312M01016	
3	Face Value	Rs.10/= (Rupees Ten Only)	
4	Name of the Company	Madhuveer Com 18 Network Limited	
5	Registered Office Address	Office no. 812, Anand Mangal-3, Opp Core house, Nr. Hirabag, Nr. Rajnagar Club, Ambavadi, Ahmedabad-380015	
6	Correspondence Address	Office no. 812, Anand Mangal-3, Opp Core house, Nr. Hirabag, Nr. Rajnagar Club, Ambavadi, Ahmedabad-380015	
7	Telephone & Fax Nos.	Phone – 9773151363	
8	Email Address	tohealpharmachem@gmail.com	
9	Names of the Stock Exchanges where the company's securities are listed :	BSE Limited, Mumbai	
10	Issued Capital	No. of Shares 94,80,700 Shares	% of Total Issued Cap. 100.00 %
11	Listed Capital (Exchange-wise) (As per Company records)	No. of Shares 94,80,700 Shares	% of Total Issued Cap. 100.00%
12	Held in dematerialized form in CDSL	29,44,033 Shares	31.05 %
13	Held in dematerialized form in NSDL	39,95,767 Shares	42.15 %
14	Physical	25,40,900 Shares	26.80 %
15	Total No. of shares (12+13+14)	94,80,700 Shares	100.00 %
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	Nil	



		As given below:					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of shares	Applied /	Listed on Stock	Whether	whether	In-prin. appr.
			Not Applied	Exchanges	intimated to	intimated to	pending for
			for listing	(Specify Names)	CDSL	NSDL	SE (Specify
							Names)
N.A.							
18	Register of Members is updated (Yes / No), If not updated, upto which date?	YES					
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil					
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?	N. A.					
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay	Nil					
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Divya Rathi Office no. 812, Anand Mangal-3, Opp Core house, Nr. Hirabag, Nr. Rajnagar Club, Amsbavadi, Ahmedabad-380015. Email – tohealpharmachem@gmail.com Phone -9773151363					



23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	Mrs. Rupal Patel, Practising Company Secretary Fcs No. 6275, Cop No. 3803, Peer Review No.: 1053/2020 Address: 303, Prasad Tower, Opp. Jain Derasar, Nehrunagar Char Rasta, Ahmedabad, Gujarat- 380015. Tel. No. (M) 9825507376
24	Appointment of Common Share Registry for Share Registry Work (if yes, name & address)	MCS Share Transfer Agent Ltd Add: 1. 383 Lake Gardens, 1st Floor, Kolkata 700045 2. 201, Shatdal Complex, Opp. Bata Show Room, Ashram Road, Ahmedabad – 380 009 Contact No.: 033-40724051/52/5 079-2658 2878, 2879, 2880 E-mail id: mcssta@rediffmail.com mcsahmd@gmail.com
25	Any other detail that the Practicing Company Secretary may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)	<p>The board of directors of the company at their board meeting held on Monday, September 25, 2023 approved the issue of 1,50,00,000 (One Crore Fifty Lacs) Warrants convertible into equity shares on preferential basis (“Preferential Issue”) at the price of Rs.10/- per warrant under the terms of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.</p> <p>Further, the company has received approval of shareholders of the company at the Extra Ordinary General (“EGM”) on Wednesday, October 25, 2023 through Special Resolution. The BSE Limited has granted the In-Principal approval on November 13, 2023 Vide letter no. LOD/PREF/AB/FIP/855/2023-24.</p> <p>The Board of directors at their meeting held on Monday, November 27, 2023 have approved the allotment of 1,50,00,000 (One Crore Fifty Lakhs) Convertible Equity Warrants (“Warrants”) at an issue price of ₹ 10.00/- (Rupees Ten Only) per warrant on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“SEBI ICDR Regulations”)</p> <p>The Company has on November 27, 2023 obtained separate ISIN INE312M13011 from CDSL for crediting the warrants into the demat accounts of the allottees.</p>



On the basis of the information and explanations provided to us in the electronic mode by company as well as Registrar for the purpose of verification in accordance with the SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, I have extracted the details and presented as above.

Place: Ahmedabad
Date: 27/01/2024
UDIN: F006275E003317429

Rupal Patel
Practicing Company Secretary
C.P. NO. 3803
M. No. 6275
Peer Review No.: 1053/2020